



THETA CHI  
FOUNDATION  
CHAPTER  
Resolute Men

# Pledge Card

All contributions should be directed to the Foundation Chapter of Theta Chi Fraternity, Inc.

Name: \_\_\_\_\_ Chapter: \_\_\_\_\_

Alma Mater: \_\_\_\_\_ Class Year: \_\_\_\_\_

Email Address: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

Phone (home, office, cell): \_\_\_\_\_

*Thank you for your contribution.*

I pledge \_\_\_\_\_ to the Foundation Chapter of Theta Chi Fraternity, Inc.

This represents a one-time contribution.

This represents a multi-year pledge of:

\$\_\_\_\_\_ x #\_\_\_ of yrs. = \$\_\_\_\_\_ Total Contribution

My first pledge payment will begin \_\_\_\_\_ (Please select Month, Date, Year by clicking the black drop-down arrow)

☐ I am interested in making a gift by contributing stock or bonds.

☐ I have included the Foundation Chapter in my estate plans.

☐ I may consider an estate gift.

**For payment via credit card, please email [foundation@thetachi.org](mailto:foundation@thetachi.org) your card information with this Pledge Form**

Signature \_\_\_\_\_

# Confidential Planned Giving Verification Form

Donor name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Spouse/partner name (if joint gift): \_\_\_\_\_ Date of birth: \_\_\_\_\_

Donor address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

## Gift Information

I have made the following provision(s) for the Foundation Chapter of Theta Chi Fraternity, Inc. to be used to benefit:

- ☐ Outright bequest payable upon my death directly to the Foundation Chapter of Theta Chi Fraternity, Inc.
- ☐ Provision in will of surviving spouse/partner payable to the Foundation Chapter of Theta Chi Fraternity, Inc.
- ☐ Beneficiary designee of a life insurance policy, IRA, pension plan, 401(k) or 403(b).
- ☐ Testamentary trust established at death naming the Foundation Chapter of Theta Chi Fraternity, Inc. as the beneficiary.
- ☐ Other: \_\_\_\_\_

**Please attach a copy of the relevant language from your estate documents or other documentation confirming the Foundation Chapter of Theta Chi Fraternity, Inc. has been designated as the beneficiary.**

The estimated current value of my future gift to the Foundation Chapter is \$\_\_\_\_\_, however, it is understood that this document is not binding on my estate as future fluctuations/changes in the market/economy may have an impact on this value.

Please have Chief Development Officer John Berghoff or a Board Member of the Foundation contact me via:

- ☐ Phone
- ☐ Email
- ☐ Mail

## Donor Recognition Preferences

All donors of future gifts become members of The Legacy Society of Theta Chi. To ensure your recognition preferences are honored, please select one of the following options:

- ☐ Theta Chi has my permission to publish my/our name(s) along with other members of The Legacy Society in *The Rattle* (no value will be printed or released without permission). Please publish my/our name(s) as follows: \_\_\_\_\_

- ☐ Please do not publish my/our name(s) in *The Rattle* or any other publications.

I would like to designate the following individual(s) as successor recipient(s) of any information relating to my gift:

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Relation: \_\_\_\_\_

Donor: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_